



Donating to MESA Foundation

Thank you for your interest in making a charitable gift to MESA Foundation. Make a bigger impact by donating long-term appreciated securities, including stock, bonds, and mutual funds. Compared with donating cash or selling your appreciated securities and contributing the after-tax proceeds, you may be able to automatically increase your gift and your tax deduction. Not only do you benefit from an immediate income tax deduction for the fair market value, you also avoid capital gains tax.

How To

Please use the following instructions for stock donations to MESA Foundation:

DTC #: 0221

For Credit to Account Number: MS 02143

For Credit to Account Name: MESA Foundation

Ticker and Number of Shares _____

Donor Name(s) (for charity's records & gift acknowledgement)

When sending gifts of stock, please email Jenny Dunn and at jennifer.dunn@ubs.com to confirm the stock is in transit.

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